

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

MEDIATOR'S NOTICE OF EXTENSION OF MEDIATION SINE DIE

PLEASE TAKE NOTICE that, pursuant to paragraph 1 of the *Order Appointing the Honorable Shelley C. Chapman as Mediator*, dated January 3, 2022 [ECF No. 4260] (the “Appointment Order”), the Court appointed the Honorable Shelley C. Chapman as mediator (the “Mediator”) to conduct a mediation (the “Mediation”) between the Nine,¹ on the one hand, and the representatives of the Covered Parties, on the other hand (the Nine and the Covered Parties being the “Mediation Parties”), with respect to modifications of the *Twelfth Amended Chapter 11 Plan*, dated September 2, 2022 [ECF No. 3726]. On January 3, 2022, the Court entered the *Order Establishing the Terms and Conditions of Mediation Before the Honorable Shelley C. Chapman*, dated January 3, 2022 [ECF No. 4261] (the “Mediation Terms and Conditions Order”). The Mediator filed Interim Reports on January 31, 2022 [ECF No. 4316], February 8, 2022 [ECF No. 4338], and February 18, 2022 [ECF No. 4369], each requesting an extension of the Termination Date of the Mediation. By orders dated January 13, 2022 [ECF No. 4286], February 1, 2022 [ECF No. 4319], February 8, 2022 [ECF No. 4339], and February 18, 2022 [ECF No. 4370], the Court extended the Termination Date of the Mediation.

¹ Capitalized terms not otherwise defined herein have the meaning ascribed to them in the *Mediation Terms and Conditions Order*.

PLEASE TAKE FURTHER NOTICE that, pursuant to Paragraph 2 of the Mediation Terms and Conditions Order, the Mediator has determined to extend and has extended the Termination Date *sine die*.

PLEASE TAKE FURTHER NOTICE that the Mediator will file a further mediation report at the appropriate time.

Dated: New York, New York
March 2, 2022

/s/ Shelley C. Chapman
HONORABLE SHELLEY C. CHAPMAN

